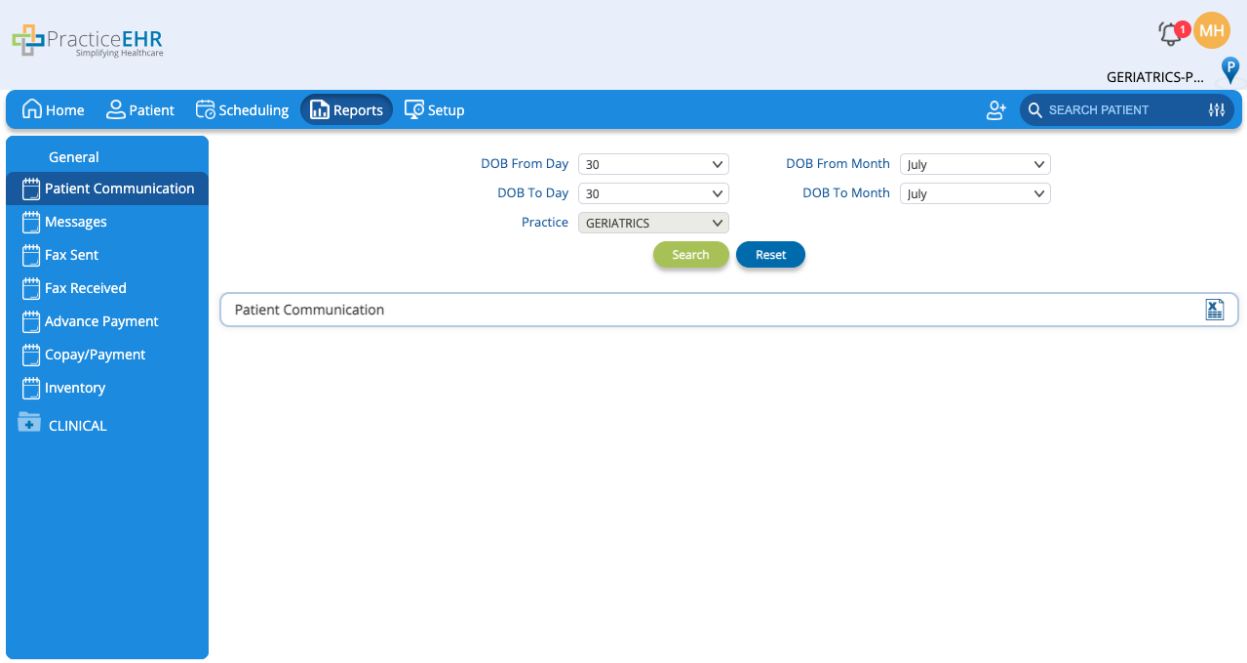
PracticeEHR
Simplifying Healthcare

Practice EHR | User Guide

Reports Module | Part 2

Reports Module

The Reports module is an extensive library that tracks and stores all the data exported from or imported into Practice EHR. Specific reports can be generated using the Reports module.



There are two primary sections of the Reports module:

1. **General** - The General reports are most frequently run by the front-desk staff to manage daily tasks.
2. **Clinical** - The Clinical reports are run by the management team and can be used for various data mining and other practice management tasks.

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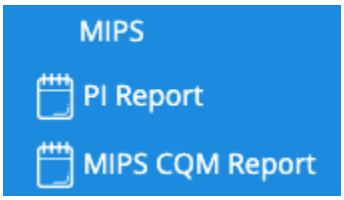
Each section and the associated reports can be accessed from the left-hand menu. Additionally, the reports can be exported in Excel format, which allows the practice to manipulate the data per their needs.

1. Clinical Reports

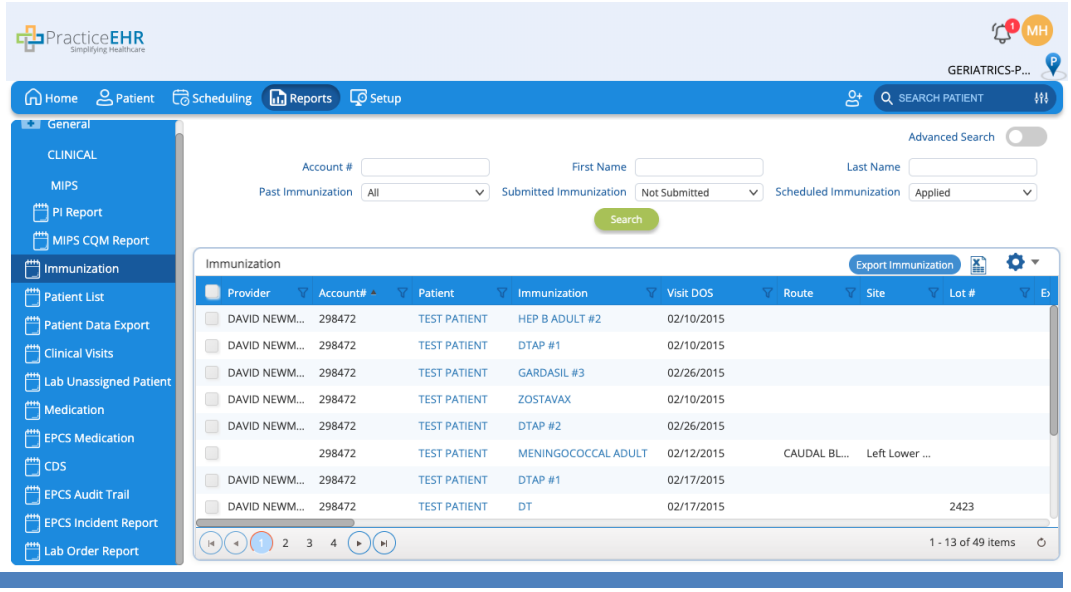
1.1. MIPS

The MIPS bucket of the Clinical Reports section can be used to generate and submit reports for MIPS reporting.



1.2. Immunization

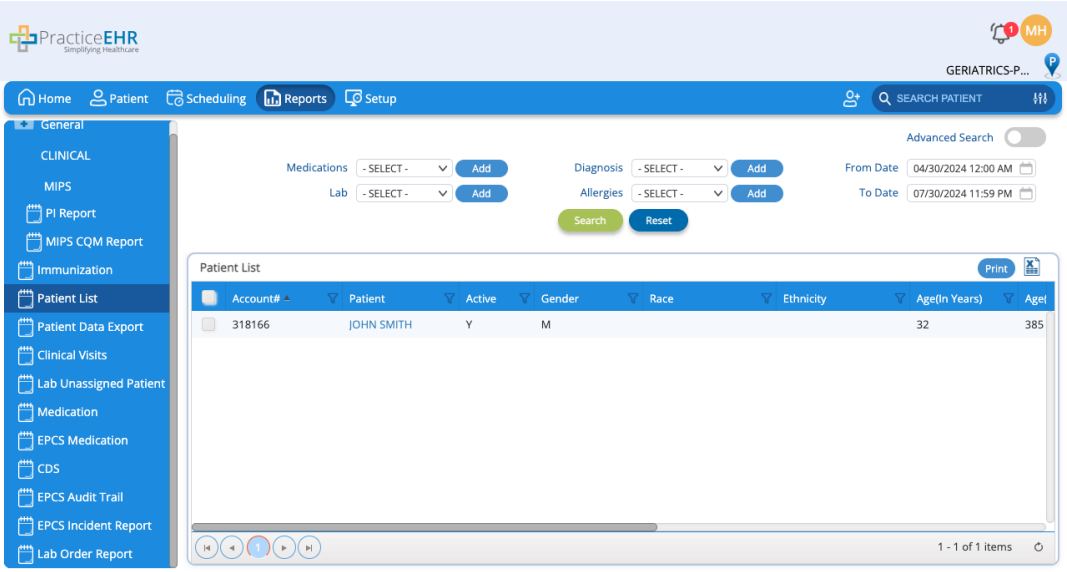
The Immunization bucket of the Clinical Reports section stores and displays information related to patient immunization. A user can use this bucket to generate reports related to patient immunization.



- A user can use the search option to filter the search results based on the patient's first or last name, account number, and immunization status (past/submitted/scheduled).
- Once the search is performed, immunization information will appear, which can be exported in Excel format using the designated option at the top right corner of the search result section.

1.3. Patient List

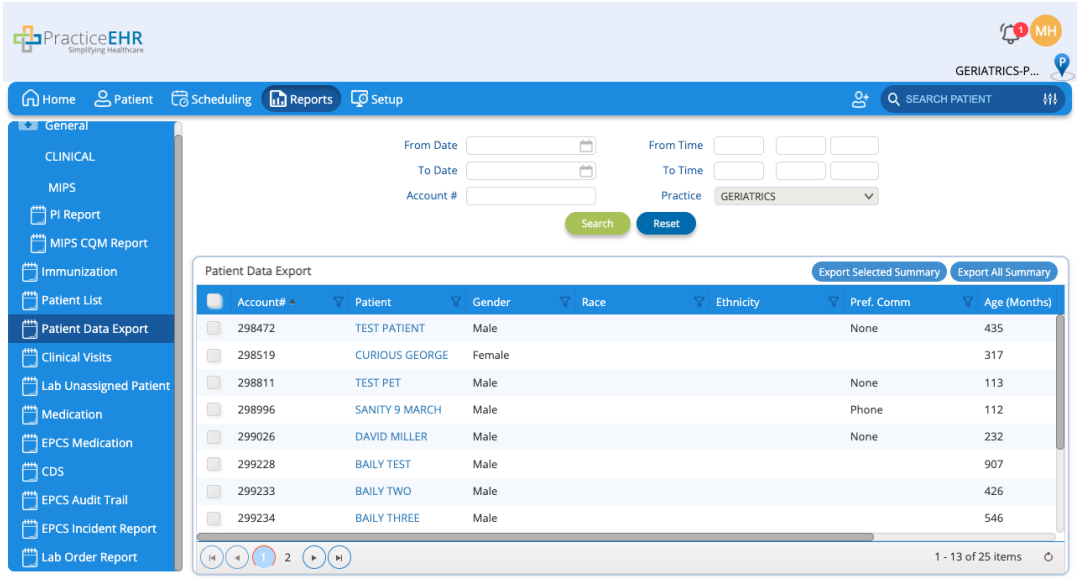
The Patient List bucket of the Clinical Reports section stores and displays information related to the patients that are registered in Practice EHR. A user can use this bucket to generate reports related to the registered patients.



- A user can use the search option to filter the search results based on the prescribed medications, diagnosis, labs, allergies, and registration date.
- Once the search is performed, a list of registered patients will appear, which can be exported in Excel format or printed using the designated options at the top right corner of the search result section.

1.4. Patient Data Export

The Patient Data Export bucket of the Clinical Reports section stores and displays information related to the patient's data. A user can use this bucket to generate summary reports related to a patient's data.



- A user can use the search option to filter the search results based on the patient's account number and date of data entry.
- Once the search is performed, information related to a patient's available data will appear, which can be exported as a summary using the designated options at the top right corner of the search result section.

1.5. Clinical Visits

The Clinical Visits bucket of the Clinical Reports section stores and displays information related to a patient's clinical visits. A user can use this bucket to generate reports on a patient's clinical visits.

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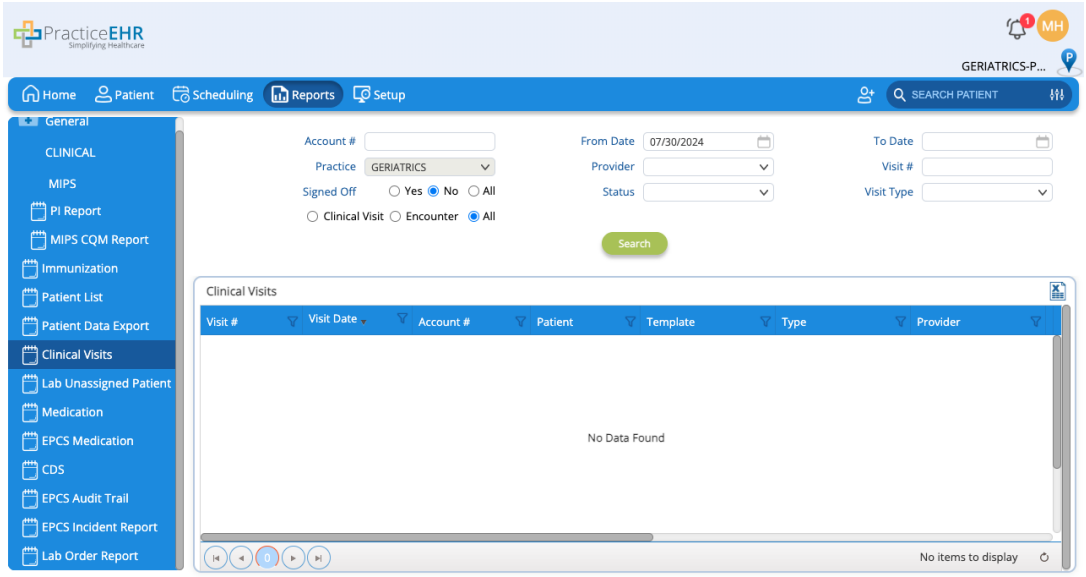

- A user can use the search option to filter the search results based on the patient's account number, the appointment date, the provider, the visit number, the visit status, and the visit type.
- Once the search is performed, information related to a patient's clinical visits will appear, which can be exported in Excel format using the designated options at the top right corner of the search result section.

1.6. Lab Unassigned Patient

The Lab Unassigned Patient bucket of the Clinical Reports section stores and displays information related to the lab reports that have not been linked to any patient. A user can use this bucket to link the lab reports and generate reports on the unassigned labs.

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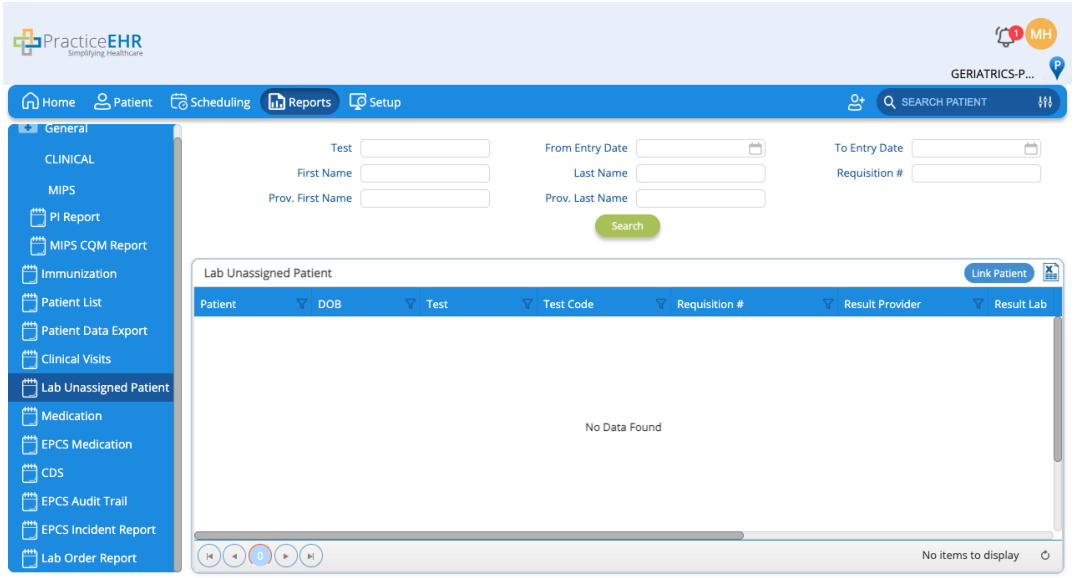

- A user can use the search option to filter the search results based on the patient's first or last name, the requested test, the entry date, the requisition number, and the provider's first or last name.
- Once the search is performed, information related to unassigned labs will appear, which can be exported in Excel format using the designated options at the top right corner of the search result section.
- The user can also **Link Patient** to a lab result using the designated option.

1.7. Medication

The Medication bucket of the Clinical Reports section stores and displays information related to a patient's medication history. A user can use this bucket to generate reports on the prescribed medications.

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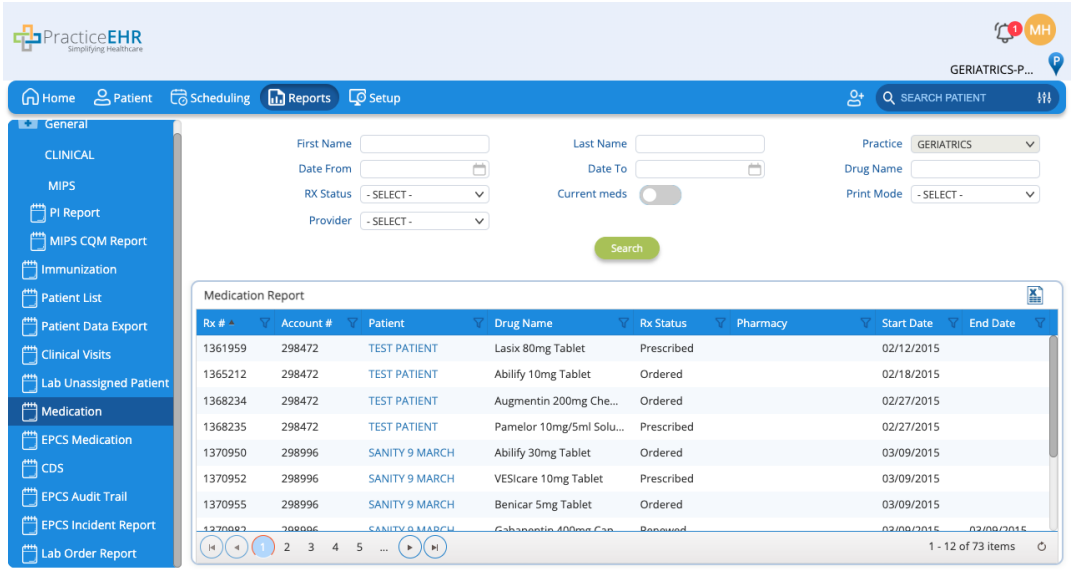

- A user can use the search option to filter the search results based on the patient's first or last name, the date of prescription, the drug name, the prescription status (Completed/Inactive, etc.), and the provider.
- Once the search is performed, information related to the prescribed medications will appear, which can be exported in Excel format using the designated options at the top right corner of the search result section.

1.8. CDS

The CDS bucket of the Clinical Reports section offers a valuable tool to enhance decision-making in the clinical workflow. A user can use this bucket to generate CDS reports.

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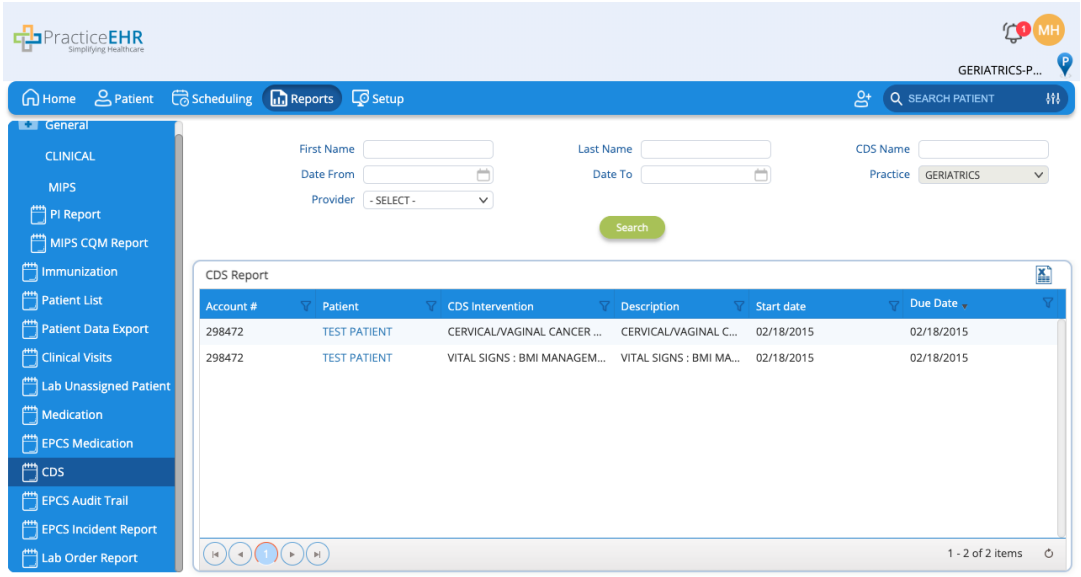

- A user can use the search option to filter the search results based on the patient's first or last name, the date of entry, the CDS name, and the provider.
- Once the search is performed, information related to CDS entries will appear, which can be viewed and exported in Excel format using the designated options at the top right corner of the search result section.

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